

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **U BANQUET GROUP HOLDING LIMITED**

**譽宴集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8107)**

### **POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 18 MAY 2015**

The Board is pleased to announce that at the Annual General Meeting held on Monday, 18 May 2015, the Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll.

Reference is made to the circular (“**Circular**”) and notice of Annual General Meeting (“**Notice of AGM**”) of U Banquet Group Holding Limited (“**Company**”) both dated 16 April 2015 in relation to, among other matters, proposals for (I) re-election of Directors; (II) general mandates to issue and repurchase Shares; and (III) amendment to the Articles of Association. Capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice of AGM unless defined otherwise herein.

The Board is pleased to announce that at the Annual General Meeting (“**AGM**”) held on Monday, 18 May 2015, the Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll.

Union Registrars Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued Shares was 465,000,000 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions. No Shareholder was required to abstain from voting on the Resolutions and no Shareholder was entitled to attend and vote only against the Resolutions at the AGM.

The poll results in respect of each of the Resolutions were as follows:

ORDINARY RESOLUTIONS		NUMBER OF VOTES (Approximate %)	
		FOR	AGAINST
1.	To receive and adopt audited consolidated financial statements and the reports of the directors of the Company (“ <b>Directors</b> ”) and the independent auditors of the Company (“ <b>Auditors</b> ”) for the year ended 31 December 2014	304,822,000 (100%)	0 (0%)
2.	(a) To re-elect Mr. CHEUNG Ka Kei as a Director	304,822,000 (100%)	0 (0%)
	(b) To re-elect Ms. WONG Tsip Yue, Pauline as a Director	304,822,000 (100%)	0 (0%)
3.	To authorize the Board of Directors to fix the Directors’ remunerations	304,822,000 (100%)	0 (0%)
4.	To re-appoint PricewaterhouseCoopers as the Auditors and to authorise the Board of Directors to fix their remuneration	304,822,000 (100%)	0 (0%)
5.	(A) To grant a general mandate to the Directors to issue shares (Ordinary Resolution No. 5(A) of the Notice)	304,822,000 (100%)	0 (0%)
	(B) To grant a general mandate to the Directors to repurchase shares (Ordinary Resolution No. 5(B) of the Notice)	304,822,000 (100%)	0 (0%)
	(C) To extend the general mandate to the Directors to issue shares (Ordinary Resolution No. 5(C) of the Notice)	304,822,000 (100%)	0 (0%)
SPECIAL RESOLUTIONS			
6.	To approve the proposed amendment to the Articles of Association of the Company	304,822,000 (100%)	0 (0%)
7.	Subject to the passing of the resolution number 6, to approve the adoption of the amended and restated Memorandum and Articles of Association of the Company in substitution for and to the exclusion of the existing Memorandum and Articles of Association of the Company	304,822,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolutions Number 1 to 5, the Resolutions were duly passed as Ordinary Resolutions. As not less than 75% of the votes were cast in favour of the Resolutions Number 6 and 7, the Resolutions were duly passed as Special Resolutions.

By order of the Board of  
**U Banquet Group Holding Limited**  
**Cheung Ka Ho**  
*Chairman and Executive Director*

Hong Kong, 18 May 2015

*As at the date of this announcement, the Executive Directors are Mr. Cheung Ka Ho, Mr. Cheung Ka Kei and Mr. Kan Yiu Pong, and the Independent Non-executive Directors are Mr. Chung Kong Mo JP, Ms. Wong Tsip Yue, Pauline and Mr. Wong Sui Chi.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at [www.u-banquetgroup.com](http://www.u-banquetgroup.com).*